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**IN THE UNITED STATES PATENT & TRADEMARK OFFICE**

**United States Patent Application**

**For**

**METHOD AND APPARATUS FOR SELECTIVE INJECTION OR FLOW  
CONTROL WITH THROUGH-TUBING OPERATION CAPACITY**

**By**

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[illegible]

**Related Applications.** The present application is a continuation-in-part of U.S. patent application no. 09/441,701 filed November 16, 1999 which claims priority to U.S. Provisional application no. 60/108,810 filed November 17, 1998.

**Field of Invention.** The present invention relates to subsurface well equipment and, more particularly, to a method and apparatus for remotely controlling injection or production fluids in well completions which may include gravel pack.

**Description of the Related Art.** As is well known to those skilled in the art, certain hydrocarbon producing formations include sand. Unless filtered out, such sand can become entrained or commingled with the hydrocarbons that are produced to the earth's surface. This is sometimes referred to as "producing sand", and can be undesirable for a number of reasons, including added production costs, and erosion of well tools within the completion, which could lead to the mechanical malfunctioning of such tools. Various approaches to combating this problem have been developed. For example, the industry has developed sand screens which are connected to the production tubing adjacent the producing formation to prevent sand from entering the production tubing. In those cases where sand screens alone will not sufficiently filter out the sand, the industry has learned that a very effective way of filtering sand from entry into the production tubing is to fill, or pack, the well annulus with gravel, hence the term "gravel pack" completions.

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## SUMMARY OF THE INVENTION

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## BRIEF DESCRIPTION OF THE DRAWINGS

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~~Figures 1A-1I taken together form a longitudinal sectional view of a specific embodiment of the flow control device of the present invention.~~

Figure 2 is a cross-sectional view taken along line 2-2 of Figure 1B.

5 Figure 3 is a cross-sectional view taken along line 3-3 of Figure 1E.

Figure 4 is a cross-sectional view taken along line 4-4 of Figure 1E.

Figure 5 is a cross-sectional view taken along line 5-5 of Figure 1E.

Figure 6 illustrates a planar projection of an outer cylindrical surface of a position holder shown in Figures 1C and 1D.

10 Figure 7 is a partial elevation view taken along line 7-7 of Figure 1I.

Figure 8 is a longitudinal sectional view, similar to Figures 1A and 1B, showing an upper portion of another specific embodiment of the flow control device of the present invention.

15 Figure 9 is a longitudinal sectional view, similar to Figure 8, showing an upper portion of another specific embodiment of the flow control device of the present invention.

Figure 10 is a schematic representation of a specific embodiment of a well completion in which the flow control device of the present invention may be used.

20 Figure 11 is a partial cross sectional view of an alternative embodiment of the present invention.

Figure 12 is a partial cross sectional view of an alternative embodiment of the present invention.

While the invention will be described in connection with the preferred embodiments, it will be understood that it is not intended to limit the invention to those embodiments. On the contrary, it is intended to cover all alternatives, modifications, and equivalents as may be included within the spirit and scope of the invention as defined by the appended claims.

# **DETAILED DESCRIPTION OF THE INVENTION**

For the purposes of this description, the terms “upper” and “lower,” “up hole” and “downhole” and “upwardly” and “downwardly” are relative terms to indicate position and direction of movement in easily recognized terms. Usually, these terms are relative to a line drawn from an upmost position at the earth’s surface to a point at the center of the earth, and would be appropriate for use in relatively straight, vertical wellbores. However, when the wellbore is highly deviated, such as from about 60 degrees from vertical, or horizontal, these terms do not make sense and therefore should not be taken as limitations. These terms are only used for ease of understanding as an indication of what the position or movement would be if taken within a vertical wellbore.

Referring to the drawings in detail, wherein like numerals denote identical elements throughout the several views, a specific embodiment of the downhole flow

control device of the present invention is referred to generally by the numeral **10**.

Referring initially to Figure **1A**, the device **10** may include a generally cylindrical body member **12** having a first bore (or first passageway) **14** extending from a first end **16** of the body member **12** and through a generally cylindrical extension member **17** (Figures **1E-1I**) disposed within the body member **12**, and a second bore (or second passageway) **18** extending from a second end **20** of the body member **12** and into an annular space **21** disposed about the extension member **17**. In a specific embodiment, the diameter of the second bore **18** is greater than the diameter of the first bore **14**. As shown in Figure **1E**, the body member **12** may also include a first valve seat **22** disposed within the first bore **14**, and the extension member **17** may include at least one flow port **24** establishing fluid communication between the annular space **21** and the first bore **14**.

With reference to Figures **1B-1F**, the device **10** may further include a first generally cylindrical sleeve member **26** movably disposed and remotely shiftable within the first bore **14**. The manner in which the first sleeve member **26** is shifted within the first bore **14** will be described below. Referring to Figure **1E**, the first sleeve member **26** may include a second valve seat **28** adapted for cooperable sealing engagement with the first valve seat **22** to regulate fluid flow through the at least one flow port **24**. The first sleeve member **26** may also include at least one flow slot **30**.

As shown in Figure **1H**, the device **10** may further include a closure member **32** disposed for movement between an open and a closed position to control fluid

flow through the first bore **14**. The closure member **32** is shown in its closed position. In a specific embodiment, the closure member **32** may be a flapper having an arm **34** hingedly connected to the extension member **17**. The flapper **32** may be biased into its closed position by a hinge spring **36**. Other types of closure members **32** are within the scope of the present invention, including, for example, a ball valve.

As shown in Figures **1F-1H**, the device **10** may further include a second sleeve member **38** movably disposed and remotely shiftable within the first bore **14** to move the closure member **32** between its open and closed positions. As shown in Figure **1E**, the second sleeve member **38** may include an inner surface **40** having a locking profile **42** disposed therein for mating with a shifting tool (not shown). As shown in Figure **1G**, the second sleeve member **38** may also include at least one rib **44** that is shown engaged with a first annular recess **46** in the first bore **14** of the extension member **17**. In a specific embodiment, the second sleeve member **38** may include a plurality of ribs **44** disposed on a plurality of collet sections **48** in the second sleeve member **38** that may be disposed between a plurality of slots **50** in the second sleeve member **38**. As will be more fully discussed below, the second sleeve member **38** may be shifted downwardly to engage the ribs **44** with a second annular recess **47** in the first bore **14** of the extension member **17**. The second sleeve member **38** may further include at least one first equalizing port **52** for cooperating with at least one second equalizing port **54** in the extension member **17** to equalize pressure above and below the flapper **32** prior to shifting the second sleeve member

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downwardly to push the flapper 32 open, without having to overcome upward forces imparted to the flapper 32 by pressure below the flapper 32. It is noted, with reference to Figure 1E, that pressure above and below the flapper 32 may also be equalized prior to opening of the flapper 32 by shifting the first sleeve member 26 to  
5 separate the first and second valve seats 22 and 28 to establish fluid communication between the annular space 21 and an inner surface 27 of the first sleeve member 26.

With reference to Figures 1I and 7, the device 10 may further include a cone member 60 connected to a distal end 62 of the extension member 17. In a specific embodiment, the cone member 60 may include a first and a second half-cone  
10 member 64 and 66, each of which may be hingedly attached to the distal end 62 of the extension member 17, as by a first and a second hinge pin 68 and 70, respectively, and biased towards each other, as by first and second hinge springs 72 and 74, respectively. The springs 72 and 74 bias and hold the half-cone members 64 and 66 in mating relationship, or in a normally-closed position, to form a cone, as  
15 shown in Figure 1I. In this normally-closed position, the cone member 60 directs fluid flowing from the second end 20 of the body member 12 into the annular space 21, and functions to minimize turbulence as fluid flows into the annular space 21. In this regard, in a preferred embodiment, an angle  $\alpha$  formed between a first outer surface 65 of the first half-cone member 64 and a second outer surface 67 of the  
20 second half-cone member 66 may be approximately forty-four (44) degrees when the half-cone members 64 and 66 are biased towards each other to form a cone, as

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number of mechanisms for biasing the first sleeve member **26** upwardly, or towards the first end **16** of the body member **12**, may be provided within the scope of the present invention, including but not limited to another hydraulic conduit, pressurized gas, spring force, and annulus pressure, and/or any combination thereof.

5           In a specific embodiment, as shown in Figure **1A**, the biasing mechanism may include a source of pressurized gas, such as pressurized nitrogen, which may be contained within a sealed chamber, such as a gas conduit **82**. An upper portion **84** of the gas conduit **82** may be coiled within a housing **85** formed within the body member **12**, and a lower portion **86** of the gas conduit **82** (Figure **1B**) may extend  
10 outside the body member **12** and terminate at a fitting **88** connected to the body member **12**. The gas conduit **82** is in fluid communication with a second side **90** of the piston **76**, such as through a second passageway **92** in the body member **12**. Appropriate seals are provided to contain the pressurized gas. As shown in Figure **3**, the body member **12** may include a charging port **94**, which may include a dill core  
15 valve, through which pressurized gas may be introduced into the device **10**.

Another biasing mechanism is shown in Figure **8**, which is a view similar to Figures **1A** and **1B**, and illustrates an upper portion of another specific embodiment of the present invention, which is referred to generally by the numeral **10'**. The lower portion of this embodiment is the same as shown in Figures **1C-1I**. In this  
20 embodiment, a second hydraulic conduit **96** is connected between a source of hydraulic fluid (not shown), such as at the earth's surface (not shown), and the body

member 12', and is in fluid communication with the second side 90' of the piston 76', such as through the second passageway 92' in the body member 12'. As such, in this embodiment, hydraulic fluid is used instead of pressurized gas to bias the first sleeve member 26' towards the first end 16' of the body member 12'.

5           Another biasing mechanism is shown in Figure 9, which is a view similar to Figure 8, and illustrates an upper portion of another specific embodiment of the present invention, which is referred to generally by the numeral 10". The lower portion of this embodiment is as shown in Figures 1C-1I. In this embodiment, a spring 98 is disposed within the first bore 14", about the first sleeve member 26",  
10           and between an annular shoulder 100 on the body member 12" and the second side 90" of the piston 76". As such, in this embodiment, force of the spring 98 is used instead of pressurized gas or hydraulic fluid to bias the first sleeve member 26" toward the first end 16" of the body member 12". Alternatively, as shown in Figure 9, the device 10" may also include a port 102 in the body member 12" connected to  
15           a conduit 104 through which hydraulic fluid or pressurized gas may also be applied to the second side 90" of the piston 76" to assist the spring 98 in biasing the first sleeve member 26" toward the first end 16" of the body member 12". In this regard, if hydraulic fluid is desired, the conduit 104 may be a hydraulic conduit, such as the second hydraulic conduit 96 shown in Figure 8. Alternatively, if pressurized gas is  
20           desired, the conduit 104 may be a gas conduit, such as the gas conduit 82 shown in Figures 1A-1B. In another specific embodiment, instead of using hydraulic fluid or

Referring now to Figures **1C-1D** and **6**, the device **10** of the present invention may also include a position holder to enable an operator at the earth's surface (not shown) to remotely locate and maintain the first sleeve member **26** in a plurality of discrete positions, thereby providing the operator with the ability to remotely regulate fluid flow through the at least one flow port **24** in the extension member **17** (Figure **1E**), and/or through the at least one flow slot **30** in the first sleeve member **26** (Figure **1E**). The position holder may be provided in a variety of configurations. In a specific embodiment, as shown in Figures **1C-1D** and **6**, the position holder may include an indexing cylinder **106** having a recessed profile **108** (Figure **6**), and be adapted so that a retaining member **110** (Figure **1D**) may be biased into cooperable engagement with the recessed profile **108**, as will be more fully explained below. In a specific embodiment, one of the position holder **106** and the retaining member **110** may be connected to the first sleeve member **26**, and the other of the position holder **106** and the retaining member **110** may be connected to the body member **12**. In a specific embodiment, the recessed profile **108** may be formed in the first sleeve member **26**, or it may be formed in the indexing cylinder **106** disposed about the first sleeve member **26**. In this embodiment, the indexing cylinder **106** and the first sleeve member **26** are fixed to each other so as to prevent longitudinal movement

relative to each other. As to relative rotatable movement between the two, however, the indexing cylinder **106** and the first sleeve member **26** may be fixed so as to prevent relative rotatable movement between the two, or the indexing cylinder **106** may be slidably disposed about the first sleeve member **26** so as to permit relative rotatable movement. In the specific embodiment shown in Figure **1C-1D**, in which the recessed profile **108** is formed in the indexing cylinder **106**, the indexing cylinder **106** is disposed for rotatable movement relative to the first sleeve member **26**, as per roller bearings **112** and **114**, and ball bearings **116** and **118**.

In a specific embodiment, with reference to Figure **1C-1D**, the retaining member **110** may include an elongate body **120** having a cam finger **122** at a distal end thereof and a hinge bore **124** at a proximal end thereof. A hinge pin **126** is disposed within the hinge bore **124** and connected to the body member **12**. In this manner, the retaining member **110** may be hingedly connected to the body member **12**. A biasing member **128**, such as a spring, may be provided to bias the retaining member **110** into engagement with the recessed profile **108**. Other embodiments of the retaining member **110** are within the scope of the present invention. For example, the retaining member **110** may be a spring-loaded detent pin (not shown).

The recessed profile **108** will now be described with reference to Figure **6**, which illustrates a planar projection of the recessed profile **108** in the indexing cylinder **106**. As shown in Figure **6**, the recessed profile **108** preferably includes a plurality of axial slots **130** of varying length disposed circumferentially around the

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In operation, the first sleeve member **26** is normally biased upwardly, so that the cam finger **122** of the retaining member **110** is positioned against the bottom of the lower portion **132** of one of the axial slots **130**. When it is desired to change the position of the first sleeve member **26**, hydraulic pressure should be applied from the first hydraulic conduit **78** (Figure **1B**) to the first side **80** of the piston **76** for a period long enough to shift the cam finger **122** into engagement with the recessed upper portion **134** of the axial slot **130**. Hydraulic pressure should then be removed so that the first sleeve member **26** is biased upwardly, thereby causing the cam finger **122** to engage the inclined shoulder **136** and move up the upwardly ramped slot **138** and into the lower portion **132** of the immediately neighboring axial slot **130** having a

different length. It is noted that, in the specific embodiment shown, the indexing cylinder **106** will rotate relative to the retaining member **110**, which is hinged secured to the body member **12**. By applying and removing pressurized fluid from the first side **80** of the piston **76**, the cam finger **122** may be moved into the axial slot **130** having the desired length corresponding to the desired position of the first sleeve member **26**. This enables an operator at the earth's surface to shift the first sleeve member **26** into a plurality of discrete positions and control the distance between the first and second valve seats **22** and **28** (Figure **1E**), and thereby regulate fluid flow through the at least one flow port **24** and/or the at least one flow slot **30**.

Methods of using the flow control device **10** of the present invention will be now be explained in connection with a specific embodiment of a well completion denoted generally by the numeral **140**, as illustrated in Figure **10**. Referring now to Figure **10**, the well completion **140** may include a production tubing **142** extending from the earth's surface (not shown) and disposed within a well casing **144**, with a first packer **146** connected to the tubing **142** and disposed above a first hydrocarbon formation **148**, and a second packer **150** connected to the tubing **142** and disposed between the first hydrocarbon formation **148** and a second hydrocarbon formation **152**. A well annulus **154** may be packed with gravel **155**. A first sand screen **156** may be connected to the tubing **142** adjacent the first formation **148**, and a second sand screen **158** may be connected to the tubing **142** adjacent the second formation **152**. A first flow control device **10a** of the present invention may be connected to



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The flow control device **10** of the present invention may be used to produce hydrocarbons from a formation, such as formation **148** or **152**, to the earth's surface, or to inject chemicals from the earth's surface (not shown) into the well annulus **154**, and/or into a hydrocarbon formation, such as formation **148** or **152**. If the device **10** is to be used for producing fluids, then the device **10** should be positioned with the first end **16** of the device **10** (Figure **1A**) above the second end **20** of the device **10** (Figure **1I**). But if the device **10** is to be used to inject chemicals, then the device **10** should be positioned "upside down" so that the second end **20** is above the first end **16**.

Figure **11** discloses an alternative embodiment of the present invention. As shown in the figure, the device **10** has a body **12** defining a first bore **14** therethrough. A second bore **18** in the annular space **21** of the body **12** provides an alternate pathway through the body **12**. As in the previously described embodiment, flow through the second bore **18**, which may be annular or one or more discrete passageways in the annular space **21**, is controlled by a sleeve valve. The sleeve valve comprises a sleeve member **26** having a plurality of sleeve ports **200** therein (the sleeve ports may be replaced by the flow slots **30** of the previous embodiments or other similar openings). However, in the embodiment shown in Figure **11**, the sleeve ports **200** comprise a plurality of discrete holes through the sleeve member **26**. The sleeve ports **200** have a size selected to produce a specific flow area when opened to the flow port(s) **24** between the first bore **14** and the second bore(s) **18**.

approximately at least as great as the flow area of the first bore **14** or the second bore **18**. The sleeve ports **200** are spaced longitudinally so that sleeve member may be positioned with the valve seat **22** between sets of sleeve ports **200** to define different preselected flow areas through the sleeve member. The position holder or indexing mechanism shown generally at **202** defines the discrete positions of the sleeve member **26**. The indexing mechanism may be the indexing sleeve described previously, another j-slot type indexer, or some other type of known indexer. Applying and removing pressure to the sleeve member **26** via the control line (or hydraulic conduit) **78** provides for selective positioning of the sleeve member **26**. As mentioned previously, the sleeve member **26** generally has a biasing member such as a pressurized balance gas in a gas conduit **82** to bias the sleeve member **26** in a give direction to facilitate operation.

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the device **10** to, for example, re-enter the well. As an example, a wireline, slickline, or coiled tubing deployed tool could be run through the device **10** when the first bore **13** is open. Likewise, the second bore provides for fluid flow when the first bore **14** is closed and may therefore be referred to as a bypass or bypass flowpath or

5 passageway.

Although described generally as a hydraulically controlled valve, the device could also be controlled electrically by replacing the hydraulic components with motors or solenoids or the like and electrical communication lines.

It is to be understood that the invention is not limited to the exact details of

10 construction, operation, exact materials or embodiments shown and described, as obvious modifications and equivalents will be apparent to one skilled in the art. For example, while the device **10** has been described as being remotely controlled via at least one hydraulic conduit (e.g., conduit **78** in Figure **1A**), the device **10** could just as easily be remotely controlled via an electrical conductor and still be within the

15 scope of the present invention. Additionally, while the device **10** of the present invention has been described for use in well completions which include gravel pack in the well annulus, the device **10** may also be used in well completions lacking gravel pack and still be within the scope of the present invention. Accordingly, the invention is therefore to be limited only by the scope of the appended claims.

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